The information provided here is for informational and educational purposes and current as of the date of publication. The information is not a substitute for legal advice and does not necessarily reflect the opinion or policy position of the Municipal Association of South Carolina. Consult your attorney for advice concerning specific situations.

# Closing the Gap: Strategies for Funding Complex Projects







MASC Annual Meeting July 20, 2018



#### INFRASTRUCTURE FUNDERS COORDINATING COMMITTEE

The SC Infrastructure Funders Coordinating Committee is comprised of representatives from federal and state agencies, including the SC Rural Infrastructure Authority, that provide funding for infrastructure in South Carolina. Regular meetings are held to discuss projects, address funding gaps and identify solutions to current challenges. As a result of these efforts, the Infrastructure Funders Coordinating Committee has developed two resources to assist entities seeking assistance, including the Funding Resources chart and the Project Information Form.

# SC INFRASTRUCTURE FUNDERS

### US Department of Agriculture Rural Development (Rural Utility Services)

<u>Water and Environmental Programs</u> provide loans, grants and loan guarantees for drinking water, sanitary sewer, solid waste and storm drainage facilities in rural areas and towns of 10,000 residents or less. Public entities, non-profit organizations and recognized Indian tribes may qualify for assistance.

#### **US Economic Development Administration (EDA)**

<u>Public Facilities Programs</u> empower distressed communities to revitalize, expand and upgrade their physical infrastructure, and generate or retain long-term, private sector jobs and investment.

#### **SC Department of Commerce**

<u>Community Development Block Grant Program (CDBG)</u> provides grants to units of local government in areas of the state that do not directly receive their own funding from HUD. <u>CDBG</u> grants can fund a wide variety of projects from revitalizing neighborhoods to improving community infrastructure, providing public facilities and creating or retaining jobs.

<u>Appalachian Regional Development Program (ARC)</u> offers funding for increasing job opportunities and per capita income, strengthening the capacity of the workforce, and developing or improving infrastructure.

#### SC Department of Health and Environmental Control

<u>State Revolving Funds (SRF)</u> provides long-term, low-interest rate loans for building or repair to waste water and drinking water plants or distribution systems and stormwater quality improvement projects.



SC Infrastructure Funders Project Information Form							
GENERAL INFORMATION							
Organization Name:							
Address:							
Contact Name:	Title:						
Telephone Number:		Email Addre	ee'				
relephone Number.		Lillali Addres					
Engineer Name:	Telephone N	umber:	Email Address:				
Organization Type:   Local Gove	ernment [	Public Work	Board, Commission	n or District			
□ Non-Profi		Special Purp					
☐ Other (de:	scribe)						
Type of Service Provided:   Wate		□ Sewer					
Avg. Monthly Residential Water Bil		Avg. Monthl	y Residential Sewer	Bill: \$			
Avg. Monthly Residential Usage: _		Sewer Treati	ment provider and o	apacity:			
gallons							
Water Source and capacity:							
PROJECT INFORMATION							
Project Location: Attach map or preliminary drawings.							
Estimated # of customers to be ser	ved: Res	idential	Commercial/Oth	er Jobs			
Provide any additional information (i.e., potential for job creation, timeframe, benefits, etc.)							
PROJECT COST AND FUNDING							
Estimated Project Cost: \$	4	Attach cost estin	nate, if available.				
Requesting: Grant \$			\$				
		*If loan,	attach most recent au	dit.			
Amount of other funds committed:	\$	Sou	rce of available fund	ls:			
		CDBG		ner (describe):			
E		ARC	□SRF				
List Current Open Grants or Loans a	and Sources:						

Submit form to appropriate agency contact(s) as listed on the back of this form.





and manages financial portion of SRF.

#### **South Carolina Public Infrastructure Funding Resources**

Agency	<u>Program</u>	Program Description	Grant or Loan?	Funding Available	Eligible Applicants	How to Apply	Contact Information
SC Department of Commerce	Community Development Block Grant Program (CDBG) (water, sewer, drainage, public facilities)	The CDBG Program provides grants for a wide variety of projects from revitalizing neighborhoods to improving community infrastructure, providing public facilities and creating or retaining jobs. The program targets low-to-moderate income areas.	Competitive Grants	In FY2018, \$15 million is estimated for community development grants.	Units of local government in areas of the state that do not directly receive their own funding from the US Department of Housing and Urban Development	Community Infrastructure application requests typically due in March and applications due in April, Applications are available upon request by the Chief Admin/Elected official for the local government. Before submitting an application request, review the CDBG Program Description and Application Guidelines.	Lisa Kalsbeck sc-cdbg@sccommerce.com 803-734-0429 1201 Main Street Suite 1600 Columbia, SC 29201 www.cdbgsc.com
SC Department of Commerce	Appalachian Regional Commission Area Development Funds (ARC)	ARC funds may be used for projects that meet one or more of the following goals:  1) Economic Opportunities;  2) Ready Workforce;  3) Critical Infrastructure;  4) Core Natural and Cultural Assets; and  5) Leadership and Community Capacity.	Competitive Grants	FY2018 estimated at \$2.5 million.	Community-based organizations, public and private non-profit organizations, educational institutions, Local Development Districts (LDDs), local and state governments. Projects must benefit the Appalachian counties of Anderson, Cherokee, Greenville, Oconee, Pickens and Spartanburg.	Application proposals are typically due in November. Please contact the ARC Program Manager for additional information.	Jill Francisco ARC Program Manager 803-734-0568 1201 Main Street Suite 1600 Columbia, SC 29201  www.arc.gov/funding/ GrantsandFunding.asp www.sccommerce.com/ appalachian-regional- commission-arc
SC Department of Health and Environmental Control (DHEC) for Project Management and SC Rural Infrastructure Authority, Office of Government (OLG) for Financial Assistance	State Revolving Funds (SRF): Clean Water SRF (sewer, stormwater) Drinking Water SRF	Both SRF programs provide long-term, low-interest loans.  The Clean Water SRF finances all types of sewer facilities including treatment plants, collection systems, stormwater improvements for environmental and growth, and line relocation for road widening up to 30 years at 1.0% to 2.1% for FY18.  The Drinking Water SRF finances water supply and distribution facilities needed to achieve or maintain compliance with drinking water regulations and relocation of lines for road widening for up to 30 years at 1.0% to 2.1% for FY18.  DHEC manages projects and technical requirements of SRF. OLG makes the loans	The SRFs are competitive loan programs. There is, however, a very limited amount of funds available as principal forgiveness for projects addressing health or environmental threats.	In FY18, about \$164 million is available for Clean Water SRF projects and about \$24 million is available for Drinking Water SRF projects.	Municipalities, counties and special purpose districts. In the Drinking Water SRF only, assistance to private, non-profits may also be available on a limited basis.	Submit a Clean Water SRF Project Questionnaire (PQ) or a Drinking Water SRF PQ to DHEC to be ranked, added to the Priority List, and begin process. (Forms are available at: www.ria.sc.gov/index.php/srf-loans-how-to-apply).  Once a project is added to either SRF Priority List, contact OLG to submit preliminary financial information for assessing affordability of loan amount. Final loan applications are accepted by OLG from October 1 to July 31 of each fiscal year for projects that have been invited to apply and have met the technical requirements with DHEC.	Chuck Gorman gormancm@dhec.sc.gov SRF Program Director 803-898-3993 2600 Bull Street Columbia, SC 29201  www.scdhec.gov/SRF  Trish Comp tcomp@ria.sc.gov 803-737-3808 1201 Main Street Suite 1600 Columbia, SC 29201  www.ria.sc.gov



#### South Carolina Public Infrastructure Funding Resources

<u>Agency</u>	<u>Program</u>	Program Description	Grant or Loan?	Funding Available	Eligible Applicants	How to Apply	Contact Information
SC Rural Infrastructure Authority (RIA)	Infrastructure Grants (water, sewer, drainage)	The RIA assists infrastructure by providing grants for constructing and improving infrastructure facilities for eligible applicants statewide. There are two program categories: Basic Infrastructure, which addresses health and environmental quality standards, and the Economic Infrastructure Program, which helps build capacity for economic development or support job creation. Eligible activities include upgrades, improvement or extension of water or sewer infrastructure. Storm drainage projects are also considered.	Competitive Grants	FY18 funding available is \$25 million	Local governments, special purpose and public service districts, or public works commissions.	Applications are considered in competitive funding rounds as indicated in the Program Strategy. Applications can be downloaded at <a href="https://www.ria.sc.gov/index.php/">www.ria.sc.gov/index.php/</a> program-forms/ See the Program Strategy on the website for additional application requirements.	Bonnie Ammons info@ria.sc.gov 803-737-0390 1201 Main Street Suite 1600 Columbia, SC 29201 www.ria.sc.gov
US Department of Agriculture - Rural Development	Water and Environmental Programs (drainage, water, sewer, solid waste)	The Rural Utilities Service, through its Water and Environmental Programs, provides financial assistance to eligible public bodies, Indian Tribes and non-profit organizations to construct, enlarge, or improve water, waste water and solid waste disposal systems in rural areas.	Grants, Loans and Loan Guarantees	Loan Funds: \$32 million Grant Funds: \$9 million Guarantees: \$1.5 million (dollar amounts are estimated)	Public bodies, non-profit corporations and federally recognized Indian Tribes	Applications are accepted by USDA Rural Development field offices on an ongoing basis. Visit <a href="https://www.rd.usda.gov/browse-state">www.rd.usda.gov/browse-state</a> to view list.	Michele Cardwell michele.cardwell@sc.usda.gov 803-253-3645 1835 Assembly Street Room 1007 Columbia, SC 29201 www.rd.usda.gov/
US Department of Commerce - Economic Development Administration	Public Works (publically-owned infrastructure and facilities)	Empowers distressed communities to revitalize, expand and upgrade their physical infrastructure to attract new industry, encourage business expansion, diversify local economies, and generate or retain long-term, private sector jobs and investment. All projects are evaluated to determine the extent to which they align with EDA's investment priorities, create or retain high-quality jobs, leverage public and private resources, demonstrate the ability to start the proposed project promptly and use funds quickly and effectively, and provide a clear scope of work and specific, measureable outcomes.	Competitive Grants	FY2018 funding amounts will be announced upon availability. Contact EDA for more information.	State, county, city or other political subdivision of a State, including a special purpose unit of government engaged in economic or infrastructure development activities; Institutions of higher education; Public or private non-profit organizations or associations acting in cooperation with officials of a political subdivision of a State; Indian Tribe or a consortium of Indian Tribes; District Organization.	Proposals and applications will be accepted on an ongoing basis. Visit the website or contact EDA for additional information www.eda.gov	Robin Cooley rcooley@eda.gov 803-253-3640 1835 Assembly Street Suite 1075 Columbia, SC 29201 www.eda.gov

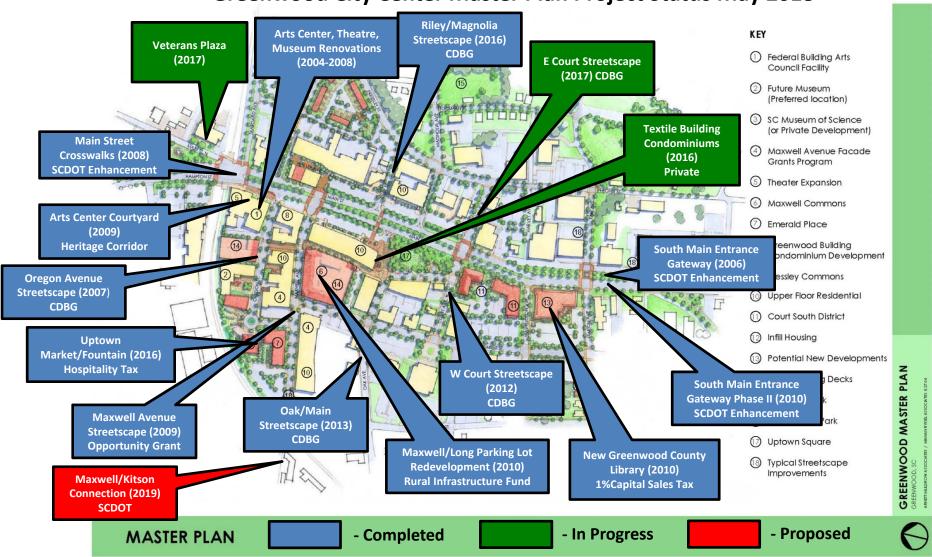


#### KEY

- Federal Building Arts
   Council Facility
- (Preferred location)
- SC Museum of Science (or Private Development)
- Maxwell Avenue Facade
   Grants Program
- Theater Expansion
- Maxwell Commons
- Emerald Place
- Greenwood Building
   Condominium Development
- Pressley Commons
- Upper Floor Residential
- O Court South District
- ( Infill Housing
- Potential New Developments
- (4) Future Parking Decks
- (3) Magnolia Park
- (6) Greenwood Park
- ① Uptown Square
- (B) Typical Streetscape Improvements



#### **Greenwood City Center Master Plan Project Status May 2018**





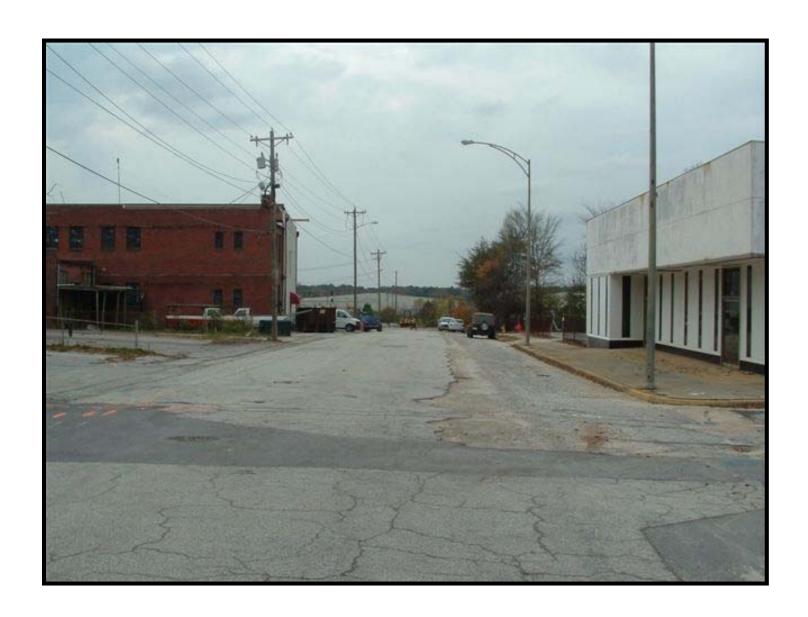
























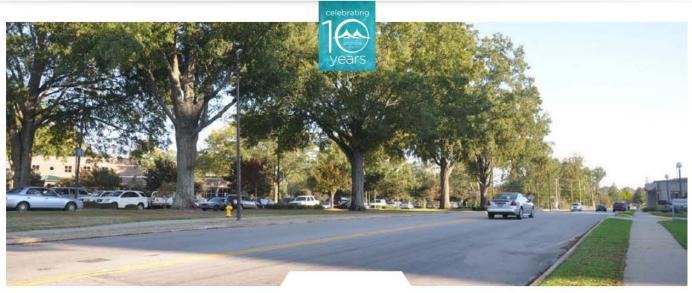
## Bedding company to bring 50 jobs, \$2.4 million investment to Uptown Greenwood

By ADAM BENSON abenson@indexjournal.com Jun 27, 2018 💂 (3)

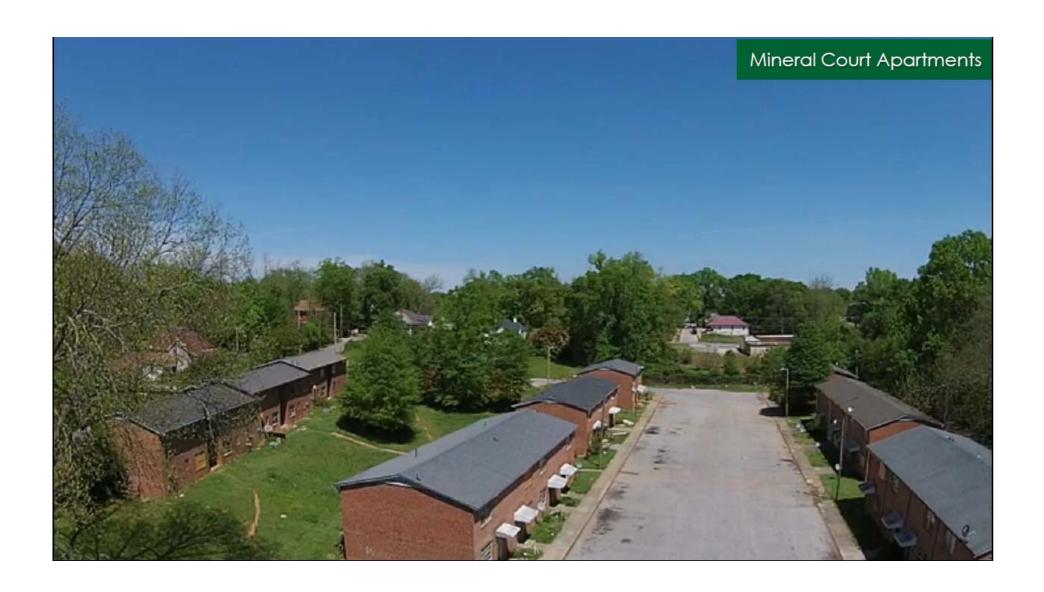


### Edgefield/South Main Master Plan GREENWOOD, SOUTH CAROLINA

April 29, 2012





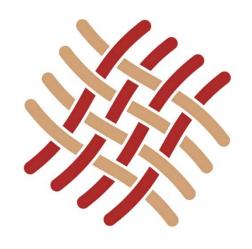






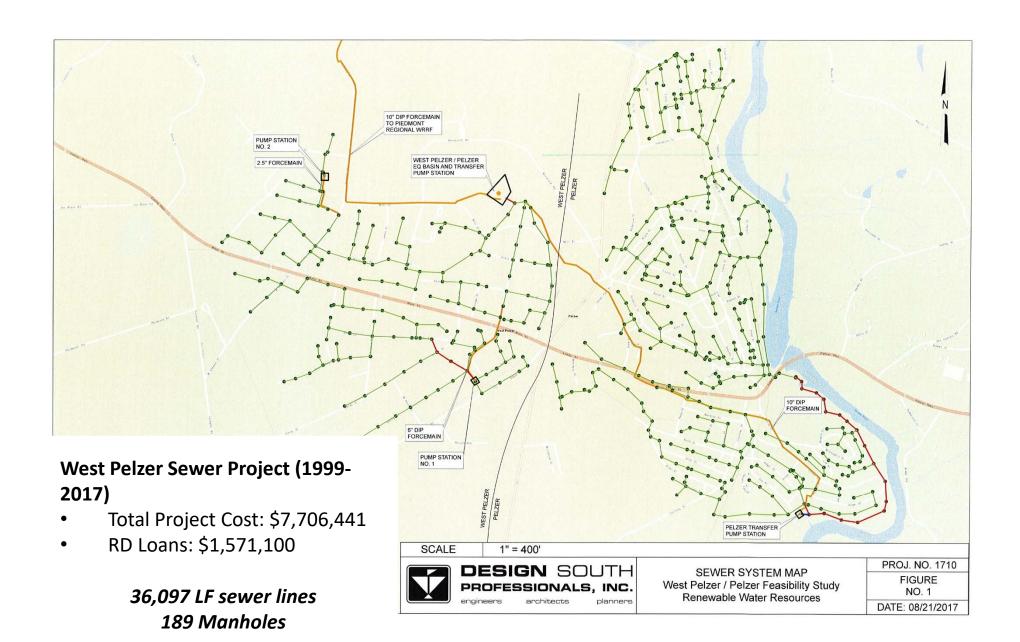




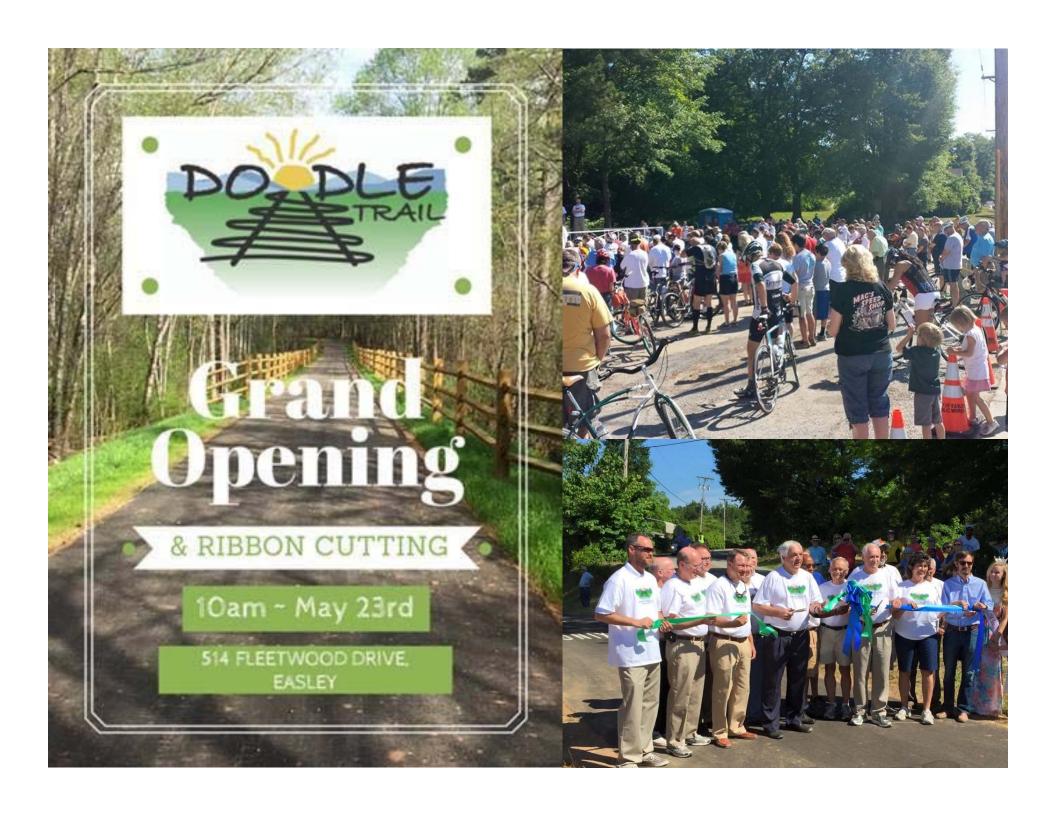


# West Pelzer

South Carolina



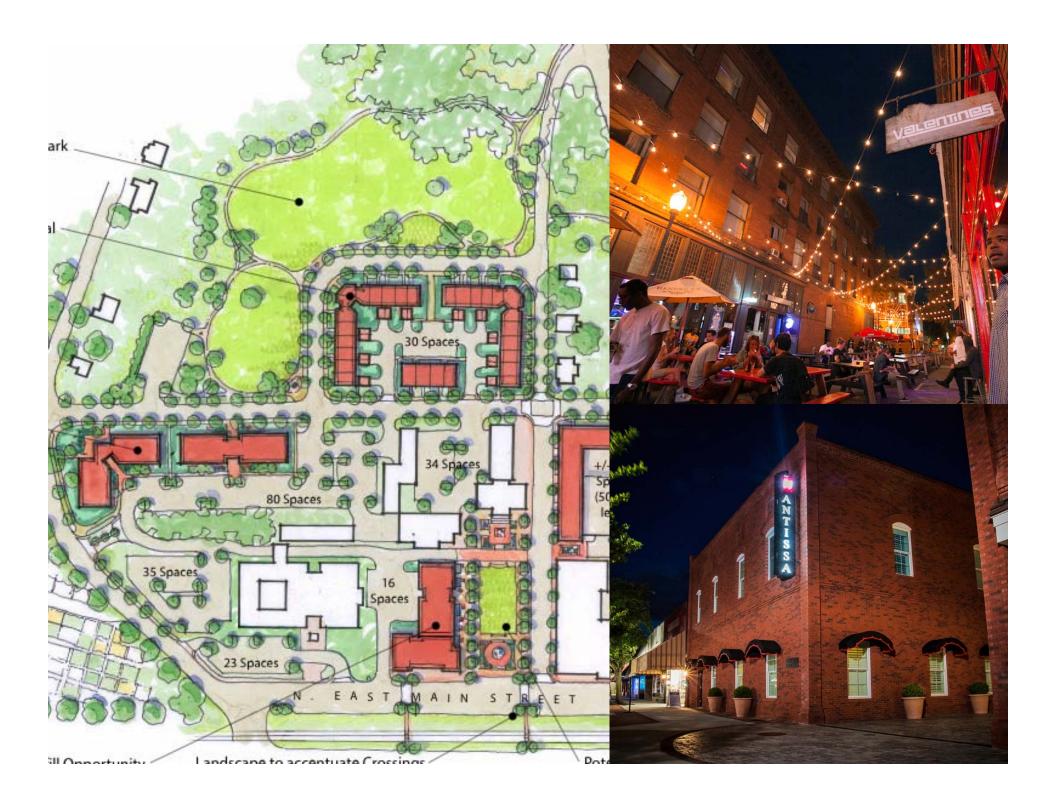




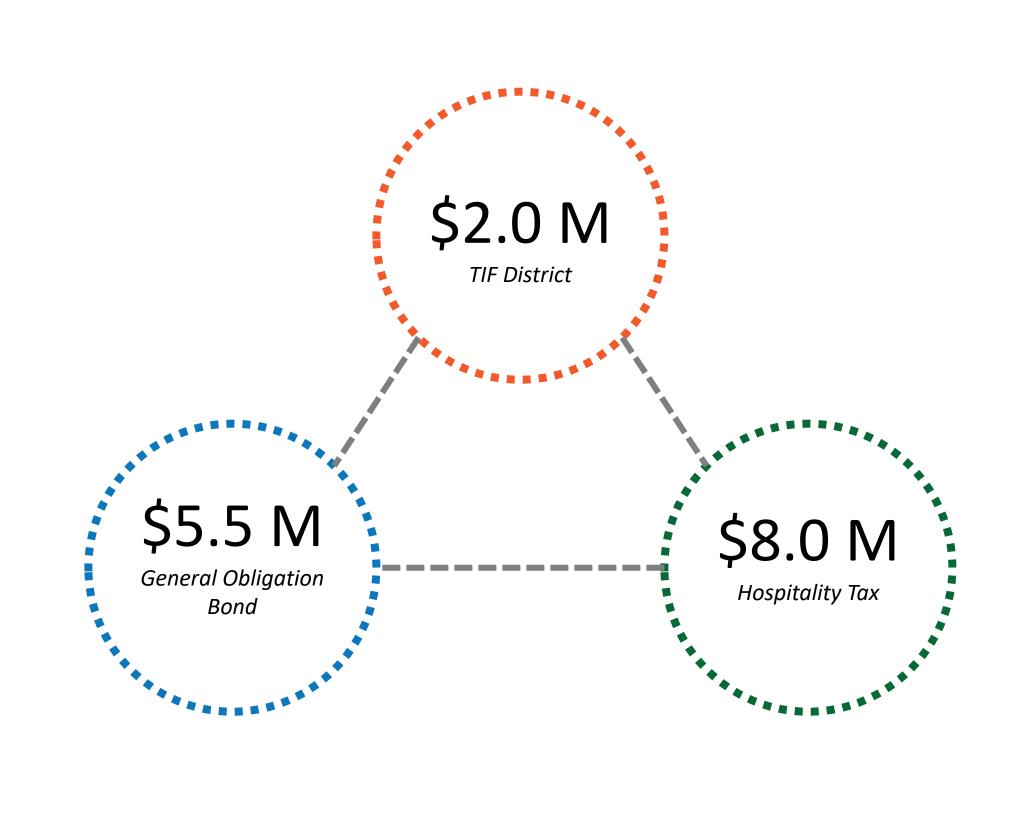














### South Carolina **Rural Infrastructure Authority**

Creating water solutions.
Improving communities statewide.









**City of Lancaster** 





### **City of Walterboro**





### Thank You